



2023 15TH ANNUAL COLUMBIA CHINA SUMMIT

2023年第十五届哥伦比亚大学中国峰会

Embracing Transformation: China's Next Chapter

拥抱转型，谱写中国发展新篇章

PRESENTED BY



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2023 15th COLUMBIA CHINA SUMMIT

April 6-8, 2022

In person & Online

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CONFERENCE AGENDA

Thursday, April 6th, 2023

17:00-17:30PM ET **Check-In**

17:30-18:00PM ET **Opening Remarks**

Thomas Christensen

Director, *China and the World Program*, Columbia University
Former Deputy Assistant Secretary of State, USA

Marilena Botoulas

Associate Dean, *Columbia Business School*

18:00-19:00PM ET **Keynote Event**

Lulu C. Wang CBS '83

Founder and CEO, *Tupelo Capital Management*
Member of the Board of Overseers, *Columbia Business School*

Lee Gao [Moderator]

Portfolio Manager, *Harding Loevner*

19:00-19:15PM ET **Keynote Event**

Siddharth Chatterjee

Resident Coordinator in China, *United Nations*

19:15-20:00PM ET **Keynote Event**

Xuetong Yan

Dean, *Institute of International Relations*, Tsinghua University
Secretary General, *World Peace Forum*



CONFERENCE AGENDA

Friday, April 7th, 2023

8:40-9:20AM ET **Keynote Event**

Jeffrey D. Sachs

President, *Sustainable Development Solutions Network, United Nations*
Director, *Center for Sustainable Development, Columbia University*

9:20-10:40AM ET **Women Leadership**

Yinuo Li

Co-Founder, *ETU Education*

Alice Chen CBS '05

CEO, *99 Ranch Market*

Melissa Fisher

Full Adjunct Professor, *School of International and Public Affairs, Columbia University*

Shirley Zhao

Deputy Chair & Steering Committee, *Tongji Alumni Association*

Prisca Bae CC '00 [Moderator]

Chief Partnerships Officer, *The Asian American Foundation (TAAF)*



CONFERENCE AGENDA

Friday, April 7th, 2023

10:40-11:00AM ET **Break**

11:00-12:00PM ET **Private Investing**

Frank K. Tang CBS '94

Chairman and CEO, *FountainVest Partners*

Shichun Wu

Founder and CEO, *Plum Ventures*
Author of 'Tenacity & Adaptability'

Feng Li

Founding Partner, *FreeS Fund*

Ping Wang

Partner, *Korea Investment Partners China*

Amy Fong CBS '96 [Moderator]

COO & Chair of ESG Committee,
FountainVest Partners

12:00-14:00PM ET **Lunch Break (food and afternoon session check-in)**



CONFERENCE AGENDA

Friday, April 7th, 2023

14:00-15:30PM ET

International Relations

Thomas Christensen

Director, *China and the World Program, Columbia University*

Former Deputy Assistant Secretary of State, *USA*

William Grimes

Professor, *International Relations and Political Science Pardee School of Global Studies, Boston University*

Yuqun Shao

Director, *Institute for Taiwan, Hong Kong & Macao Studies*
Senior Fellow, *the Center for American Studies, Shanghai Institutes for International Studies (SIIS)*

Zhe Sun, PhD [Moderator]

Co-Director, *China Initiative at School of International and Public Affairs, Columbia University*



CONFERENCE AGENDA

Friday, April 7th, 2023

15:30-16:30PM ET Global Macro Economy (A)

Haibo Huang

Managing Director, Global Head of Credit Stress and Portfolio Analytics, *Morgan Stanley*

Grant Zibing Gao

Managing Director, *EJF Capital*
CEO, *EJF China*

David Xianglin Li

Professor, *Shanghai Advanced Institute of Finance*

Henry Mo

Chief Economist & Head of Market Strategy, *Corebridge*

Maggie Meijun Wang

Managing Director & Global Head of Structured Products Strategy, *Citi*

Jing Liu

Managing Director, *JStar Capital*

Vice chair, *Renmin University North America Alumni Association*



CONFERENCE AGENDA

Friday, April 7th, 2023

16:30-18:00PM ET Global Macro Economy (B)

Keyu Jin

Associate Professor of Economics,
London School of Economics

Richard Koss

Chief Research Officer, *Recursion Co.*

Adjunct Professor, *School of International and Public Affairs, Columbia University*

Hanming Fang

Joseph M. Cohen Term Professor of Economics, *University of Pennsylvania*

Takatoshi Ito

Professor, *School of International and Public Affairs, Columbia University*

Lori Yue

Associate Professor, *Columbia Business School*

Yuanchen Yang

Economist, *IMF*



CONFERENCE AGENDA

Friday, April 7th, 2023

18:00-19:00PM ET Chinese Americans Impact

Haipei Shue

President & Board member,
United Chinese Americans

Steven Pei

Co-Organizer, *APA Justice Task Force*

Founding Chair, *United Chinese Americans*

Electrical Engineering Professor &
Executive Director, *Southwest Public Safety Technology Center*

Dr. Jeremy S. Wu

Founder, *APA Justice Task Force*
2022 Fellow, *National Academy of Public Administration*

Retired, *U.S. Federal Government*

X. Edward Guo

Chair and Stanley Dicker

Professor, Biomedical

Engineering & Professor of

Medical Sciences (in Medicine),

Columbia University

Gene J. Chang CBS '96

[Moderator]

Managing Director & COO,

Himalaya Capital

Chairman, *UCA Community*

Foundation



CONFERENCE AGENDA

Friday, April 7th, 2023

19:00-20:15PM ET Investment Management

Qing Wang

Chairman, *Shanghai Chongyang Investment Management*

Company

CEO, *Chongyang International (Hong Kong) Asset Management Company*

Alix Pasquet

Managing Partner, *Prime Macaya Capital Management LP.*

Amy Y. Zhang, CFA CBS '97

Executive Vice President & Portfolio Manager, *Alger*

Eric Lin

Managing Director, Head of UBS Research, *UBS Securities*

Eric Wong [Moderator]

Founder, *Stillpoint Investments*

Sing Wang

Founder, *TKK Capital*

Former Partner, *TPG*

20:15-22:00PM ET Networking Event

(Hors d'oeuvres, beers, wines and beverages provided)



CONFERENCE AGENDA

Saturday, April 8th, 2023

9:00-10:00AM ET **Environment and Energy**

David Sandalow [Moderator]

*Inaugural Fellow, Center on
Global Energy Policy, Columbia
University*

*Former Senior Official, State
Department and US Department
of Energy, White House*

Wei Peng

*Assistant Professor, International
Affairs and Civil and
Environmental Engineering, Penn
State University*

Anders Hove, CFA

*Senior Research Fellow, Oxford
Institute for Energy Studies (OIES)*

Erica Downs

*Senior Research Scholar, Center
on Global Energy Policy, Columbia
University*



CONFERENCE AGENDA

Saturday, April 8th, 2023

10:00-10:45AM ET

Education and Mental Health (A)

Lan Yang SIPA '96

Chairperson, *Sun Media Group*
Chairperson, *the Sun Culture Foundation*

Xichao Zhang

Professor, *School of Psychology, Beijing Normal University*

Dongshu Shen

CEO, *Leping Social Entrepreneur Foundation*

Yaxin Nan [Moderator]

Founder & CEO, *Psybene Medical Group*

10:45-11:30AM ET

Education and Mental Health (B)

Kaiping Peng

Dean, *School of Social Science, Tsinghua University*

Xuming Wang

Ex Spokesman, *Ministry of Education of the PRC*

Shuaiguo Wang

XuetangX CEO, *Tsinghua University*

Zhi Liu

Associate Professor, *Guanghua School of Management, Peking University*

OPENING KEYNOTE EVENT

FEATURING



Thomas Christensen

Director, *China and the World Program*, Columbia University
Former Deputy Assistant Secretary of State, USA

Thomas J. Christensen is Professor of Public and International Affairs and Director of the China and the World Program at Columbia University. He arrived in 2018 from Princeton University where he was William P. Boswell Professor of World Politics of Peace and War, Director of the Princeton-Harvard China and the World Program, and faculty director of the Masters of Public Policy Program and the Truman Scholars Program.

From 2006-2008 he served as Deputy Assistant Secretary of State for East Asian and Pacific Affairs with responsibility for relations with China, Taiwan, and Mongolia. His research and teaching focus on China's foreign relations, the international relations of East Asia, and international security. His most recent book is *Lost in the Cold War: The Story of Jack Downey, America's Longest-Held POW* (Columbia Univ. Press, 2022). His earlier book, *The China Challenge: Shaping the Choices of a Rising Power* (W.W. Norton) was an editors' choice at the New York Times Book Review, a "Book of the Week" on CNN's Fareed Zakaria GPS, and the Arthur Ross Book Award Silver Medalist for 2016 at the Council on Foreign Relations. Professor Christensen has also taught at Cornell University and MIT. He received his B.A. with honors in History from Haverford College, M.A. in International Relations from the University of Pennsylvania, and Ph.D. in Political Science from Columbia University. He has served on the Board of Directors and the Executive Committee of the National Committee on U.S.-China Relations, as co-editor of the International History and Politics series at Princeton University Press, and as a member of the Academic Advisory Committee for the Schwarzman Scholars Program. He is currently the Chair of the Editorial Board of the Nancy B. Tucker and Warren I. Cohen Book Series on the United States in Asia at Columbia University Press.

Professor Christensen is a life member of the Council on Foreign Relations and a Non-Resident Senior Scholar at the Brookings Institution. He was presented with a Distinguished Public Service Award by the United States Department of State.



Marilena Botoulas

Associate Dean, *Columbia Business School*

Marilena Botoulas is an Associate Dean for Curriculum and Programs. Prior to joining the Business School in May 2005, Marilena worked at the NYU Stern School of Business in the financial aid office. She holds a B.S. in Finance from St. John's University, an M.A. in School Counseling from NYU, and an Executive MBA from Columbia Business School.



OPENING KEYNOTE EVENT

FEATURING



Lulu C. Wang CBS '83

Founder and CEO, *Tupelo Capital Management*

Member of the Board of Overseers, *Columbia Business School*

Lulu C. Wang is the CEO and Chair of Tupelo Capital Management, which she founded in 1998 for hedge fund partnerships, and transitioned into a family office in 2008. Prior to that, Ms. Wang was a director and executive vice president of Jennison Associates Capital Corporation for 10 years. While at Jennison, she managed major funds for endowments, pensions and mutual funds. She joined Jennison Associates in 1988, after serving as senior vice president and managing director at Equitable Capital Management.

Ms. Wang serves on the boards of the Metropolitan Museum of Art, Rockefeller University, Asia Society, and Columbia Business School, where she endowed the Lulu C. Wang Senior Asian Scholar program under the Chazen Institute for Global Business, which she serves as Chair of the Advisory Board. She also serves on the advisory council for Bank of America Private Bank, is a retired director of MetLife Insurance, a former board member of The Committee of 100 and a trustee emerita of Wellesley College, where she was the commencement speaker in 2016.

Ms. Wang has been honored for her achievements by New York Public Radio, China Institute, Wellesley College, Columbia Alumni Association, Columbia Women in Business, the Metropolitan Museum of Art, Rockefeller University, Asia Society, Girls Inc., The Economic Round Table, and Ernst and Young.

Ms. Wang earned a BA in English Literature from Wellesley College, an MBA from Columbia Business School, and an honorary doctorate from Rockefeller University. In her free time, she tends her organic gardens and with her husband, collect and race vintage cars. They also collect American paintings, furniture, and folk art.

MODERATED BY



Lee Gao

Portfolio Manager, *Harding Loevner*

Lee Gao is a portfolio manager and analyst at Harding Loevner, where he focuses on investments in emerging markets, including China. He has been researching and investing in emerging markets and Asia for over 16 years, including at Goldman Sachs Asset Management and Joho Capital. He holds an A.B. in Economics from Harvard College.

OPENING KEYNOTE EVENT

FEATURING



Siddharth Chatterjee

Resident Coordinator in China, *United Nations*

Mr. Siddharth Chatterjee took office as the UN Resident Coordinator in China on 16 January 2021 and presented his letter of credentials to the President of the People's Republic of China on 14 April 2021. The Resident Coordinator, is the highest-ranking representative of the UN Development System in China.

Mr. Chatterjee has more than 25 years of experience in international cooperation, sustainable development, humanitarian coordination and peace and security. Most recently, he served as the UN Resident Coordinator in Kenya after holding other leadership positions across the Organization, including as Resident Representative of the UNDP and Representative of the United Nations Population Fund (UNFPA) in Kenya; Regional Director for the Middle East and Europe for the United Nations Office for Project Services (UNOPS) in Denmark; and Chief of Staff in the United Nations Assistance Mission for Iraq (UNAMI). He also held leadership positions with the United Nations Children's Fund (UNICEF) in Indonesia, Somalia, South Sudan, and Sudan, and in UN Peacekeeping Operations with the UN Mission in Bosnia and Herzegovina (UNMIBH). Mr. Chatterjee has also served in the Red Cross Movement (IFRC) as the Chief Diplomat and Head of Resource Mobilization in Switzerland.

A 3 times TEDx speaker, he is a regular opinion contributor on humanitarian and development issues for a range of journals including Newsweek, Los Angeles Times, The Hill, Reuters, Huffington Post, Forbes, CNBC Africa, CNN, Al Jazeera, The Guardian, and a number of mainstream Chinese journals.

Mr. Chatterjee holds a master's degree in public policy from Princeton University in the United States of America and a bachelor's degree from the National Defence Academy in India.



Xuetong Yan

Dean, *Institute of International Relations, Tsinghua University*
Secretary General, *World Peace Forum*

YAN Xuetong is a university distinguished professor of Tsinghua University and foreign member of Russia Academy of Science. He is serving as the Dean of The Institute of International Relations at Tsinghua University and the Secretary General of the World Peace Forum. He obtained Ph.D from University of California, Berkeley in 1992 and was named as one of world's Top 100 public intellectuals by the American journal Foreign Policy in 2008. He is the founder of IR moral realism and the only Chinese political scientist listed in Most Cited Chinese Researchers by Elsevier during 2014-2019. Some of his books were translated in to English, Japanese, Korean, Hindi, Farsi and Albanian.



KEYNOTE EVENT FEATURING



Jeffrey D. Sachs

President, *SDSN, United Nations*

Director, *Center for Sustainable Development, Columbia University*

Jeffrey D. Sachs is a world-renowned economics professor, bestselling author, innovative educator, and global leader in sustainable development. He is widely recognized for bold and effective strategies to address complex challenges including debt crises, hyperinflations, the transition from central planning to market economies, the control of AIDS, malaria, and other diseases, the escape from extreme poverty, and the battle against human-induced climate change.

Sachs serves as the Director of the Center for Sustainable Development at Columbia University, where he holds the rank of University Professor, the university's highest academic rank. Sachs held the position of Director of the Earth Institute at Columbia University from 2002 to 2016. He is President of the UN Sustainable Development Solutions Network, a commissioner of the UN Broadband Commission for Development, and an SDG Advocate for UN Secretary General Antonio Guterres. From 2001-18, Sachs served as Special Advisor to UN Secretaries-General Kofi Annan (2001-7), Ban Ki-moon (2008-16), and António Guterres (2017-18).

PANEL 1 WOMEN LEADERSHIP



Alice Chen CBS '05

CEO, *99 Ranch Market*

Ms. Alice Chen is the Chief Executive Officer of 99 Ranch Market, a leading Asian grocer with over sixty locations in the U.S. Ms. Chen transitioned into the CEO role in 2018 after spending ten years as the Chief Financial Officer. Prior to joining 99 Ranch in 2007, Ms. Chen worked for Goldman Sachs in New York in the Consumer Retail Group of the Investment Banking Division and received her Master's in Business Administration from Columbia Business School. Prior to that, Ms. Chen worked for Goldman's Commodity Sales and Trading division J.Aron after receiving her bachelor's degree in Computer Science from Duke University.

Ms. Chen is passionate about food, education and family, and strives to transform the Asian food retail landscape while giving back to her communities. She is a co-founder of a trilingual immersion school Frontiers Academy in Costa Mesa, CA, providing a unique preschool and school-age education through the target languages Mandarin, Spanish and English. Ms. Chen gives back to her alma maters through volunteering, mentoring, giving and advising. She is a member of Columbia Business School's Global Family Enterprise Program Advisory Board and the Young Presidents' Organization. Her favorite pastimes include running and snowboarding, and above all else, she enjoys spending quality time with her family.



Yinuo Li

Co-Founder, *ETU Education*

Yinuo is the co-founder of ETU Education, an innovative effort in education with an ecosystem view. ETU's efforts include a K-12 physical school that is committed to exploring innovative methodologies in basic education within a global context, a teacher professional development system that leverages experience from private sectors to further empower frontline teachers, and an online community aimed at parent education.

ETU aims to cultivate graduates who has global competency and have strong intrinsic motivations to drive positive changes in the connected world. Yinuo's Op-Ed about ETU was selected in WISE Education Forum's Special Focus in 2017.

PANEL 1 WOMEN LEADERSHIP



Melissa Fisher

Full Adjunct Professor, *School of International and Public Affairs, Columbia University*

Melissa Fisher Ph.D., a cultural and business anthropologist, is a Visiting Scholar at NYU's Institute for Public Knowledge and a Distinguished Principal Research Fellow in Human Capital at the Conference Board. Prior to joining the faculty at Columbia University's School of International and Public Affairs in 2020, she was the Laurits Andersen Professor of Business and Organizational Anthropology at the University of Copenhagen.

Fisher's expertise lies in organizational studies, with a special focus on globalization, gender, leadership, work, and the built environment. Her book in progress focuses on how workplace experts are imagining, designing, and building more diverse, equitable, just, and sustainable workplaces in an age of pandemics and social movements such as #Me Too, or reproducing hierarchies of gender, sexuality, race, class, and power. The work is part of a multinational Global Foresight Project based out of Stockholm University. Her first book, a co-edited volume, *Frontiers of Capital: Ethnographic Reflections on the New Economy* (Duke University Press, 2006) explored how corporate structures were altered by radical innovations during the turn of the new millennium. *Wall Street Women* (Duke University Press, 2012) her second book, examined the first generation of women in finance (1956-2010). In addition to her academic career, Fisher regularly provides consulting to businesses in corporate real estate, facility management, finance, and other industries. She is also a US Delegate to the W20, the gender advisory group to the G20.



Shirley Zhao

Deputy Chair & Steering Committee, *Tongji Alumni Association Deputy Chair & Steering Committee Governors*

Dr. Shirley Zhao is a seasoned executive with 30 years of working experience leading multinational pharmaceutical and biotech companies with a proven track record. She has served as Vice President and General Manager of the Greater China region for many global pharmaceutical companies such as Eli Lilly, Genzyme, Allergan, BMS and Cstone. From 2020 to 2023, she worked as the Greater China GM of Cstone and then the CEO of Bennubio, and has helped build both companies into a successful biotech. She also served as the AmCham Shanghai Board governor in 2015.

As a strong advocator for women to pursuit life potential, she was a founder for multiple women leadership organizations and a member of the Advisory Council of Women Business Collaborative (WBC), an international women's leadership organization.



PANEL 1 WOMEN LEADERSHIP

MODERATED BY



Prisca Bae CC '00

Chief Partnerships Officer, *The Asian American Foundation (TAAF)*

Prisca Bae is a diversity and social impact leader with 20 years experience advising corporations, foundations and leaders on strategies that advance diversity, equity and shared growth.

She currently serves as Chief Partnerships Officer at The Asian American Foundation (TAAF), the largest philanthropic organization led by Asian Americans fully focused on supporting the Asian American community.

Before joining TAAF, Prisca was an executive at PepsiCo where she oversaw the gender diversity and women's strategy for the Global Diversity & Engagement Center of Excellence. She developed and launched a \$100 million commitment to women and girls and worked with leaders company-wide on gender parity and pay equity issues. She also served as chief of staff to PepsiCo's Global Public Policy and Government Affairs group. Prior to PepsiCo, Prisca advised companies and non-profits on strategic women's initiatives as Vice President at Seneca Women, the advisory firm founded by the former U.S. Ambassador for Global Women's Issues, Melanne Vermeer, and as the Director of the Women in the World Foundation, a public charity founded out of Tina Brown's Women in the World Summit at Newsweek & the Daily Beast. Prisca first transitioned into corporate social responsibility leadership at Goldman Sachs, where she managed Goldman Sachs Gives, a billion-dollar charitable fund available to partners of the firm. Prisca began her career as an attorney at Latham & Watkins, LLP and received her B.A. from Columbia College, Columbia University and J.D. from the University of California, Berkeley School of Law. She lives in New York City.

PANEL 2 PRIVATE INVESTING



Frank K. Tang CBS '94

Chairman and CEO, *FountainVest Partners*

Mr. Frank K. Tang is the Chairman and CEO of FountainVest Partners, a leading Asia-based private equity firm with offices in Hong Kong, Beijing, Frankfurt, Shanghai and Singapore. FountainVest actively invests in the consumer, healthcare, industrial and business service sectors.

Prior to co-founding FountainVest, Mr. Tang was with Temasek Holdings as Senior Managing Director, Investments & China, where he simultaneously headed China investments as well as global telecom, media and technology investments. As a member of the senior leadership team at Temasek, Mr. Tang sat on both firmwide Senior Management Committee and Senior Investment & Divestment Committee.

Mr. Tang worked at Goldman Sachs for nearly 11 years, starting his investment banking career in New York, and then moved to Hong Kong. Mr. Tang also worked as an Executive Director in Principal Investment Area, the private equity arm of Goldman Sachs. He was later Managing Director and Head of Telecom, Media and Technology investment banking in Asia ex-Japan for Goldman Sachs prior to joining Temasek.

Mr. Tang is a board member of Amer Sports, Pure Fitness, BMTS, and previously served on the board of Accenture (Global Fortune 500), Key Safety System, IMAX China, Weibo, and Pacific Pension & Investment Institute among others. Mr. Tang has been a member of the World Economic Forum, a governor of the China Venture Capital and Private Equity Association, a trustee of Donghua University, and a member of Columbia Business School's Board of Overseers. He was born in Shanghai, and holds a bachelor's degree from Donghua University in Shanghai and an MBA degree from Columbia Business School in New York.



Shichun Wu

Founder and CEO, *Plum Ventures*

Author of 'Tenacity' & 'Adaptability'

Shichun Wu is the founding partner of Plum Ventures. He is also an early-stage investor and a well-known entrepreneurial mentor. He has invested in companies such as Dazhangmen, which generated a 1,500x return on investment, as well as publicly listed companies such as Li Auto, NIU Technologies, Qudian, NewBornTown, and Zesum Technology. He has been recognized as one of the "Top 5 early-stage investors in China" by industry platforms such as Zero2IPO, ChinaVenture, and 36Kr for years. He has also continuously reflected on his investments and published two bestselling books on entrepreneurship: 'Tenacity' & 'Adaptability'.

In addition to his work at Plum Ventures, Shichun Wu also serves as an entrepreneurship mentor at HSBC Business School of Peking University, Jilin University, Black Horse Start-up Lab, the executive chairman of Ganzhou Chamber of Commerce, etc.

PANEL 2 PRIVATE INVESTING



Feng Li

Founding Partner, *FreeS Fund*

Mr. Feng Li is the founding partner of FreeS Fund, which focuses its investments on the consumer sectors as well as opportunities with unique technological innovation angles in China and globally. Mr. Li has extensive experience in the venture capital and private equity investment industry and is well known in the investment community for his unique views on secular economic trends.

He has made many successful investments in companies such as CreditEase (NYSE listed), 360 Finance (NASDAQ listed), Bilibili (NASDAQ listed, HKEX listed), Three Squirrels (China SZSE listed), Unity (NYSE listed), BAIRONG (HKEX listed), Coinbase (NASDAQ listed). Mr. Li has received numerous awards from authorized institutions and media such as China Venture, Zero2IPO Group, 36Kr, Forbes and etc.

Prior to FreeS Fund, Mr. Li was general partner and member of the management committee at IDG Capital. He graduated from Peking University in China with a Bachelor's degree in Chemistry and University of Rochester in the US with a MS in Chemistry Degree.



Ping Wang

Partner, *Korea Investment Partners China*

Mr. Wang Ping joined the Korea Investment Partners in 2010 and is currently a partner in China. KIP, in the venture capital and private equity sector, is KIH, South Korea's largest financial group, with more than \$200 billion under management. Mr. Wang Ping mainly focuses on the round b of venture capital in the IT and consumer sectors, and his investment projects are listed in NYSE and Nasdaq and Hong Kong main board. Prior to joining KIP, Mr. Wang Ping had worked for Great Pacific Financial Group, Beijing Ancai Technology Venture Capital Co., LTD., Matsuka Industry Group and IBM companies. Mr. Wang has a master's degree in business administration from MIT Sloan School of Management-Tsinghua University School of Economics and Management, fellowship of Berkeley, and a bachelor's degree in computer science from the University of Texas.

PANEL 2 PRIVATE INVESTING

MODERATED BY



Amy Fong CBS '96

COO & Chair of ESG Committee, *FountainVest Partners*

Amy is the Chief Operating Officer as well as the Chair of ESG Committee of FountainVest Partners, a leading Asia-based private equity firm with offices in Hong Kong, Beijing, Frankfurt, Shanghai and Singapore. FountainVest actively invests in the consumer, healthcare, industrial and business service sectors.

Prior to joining FountainVest in 2019, Amy worked for four years as the CEO of Save the Children Hong Kong. Before Save the Children, Amy spent nearly two decades in financial services with institutions including JP Morgan, Credit Suisse, and Merrill Lynch, working in the US and Asia, having worked as an investment banker, Head of Strategy, COO and Head of Regulatory Change Management.

Amy is a member of the global Private Equity Advisory Committee of Principles of Responsible Investing ("PRI"), Board Member of Langdi Pharmaceutical and serves on the ESG Committee of Amer Sports, and the Board of Rädga Barnen Service AB, a Swedish social enterprise focusing on Child Rights in business. She is the Co-President of Columbia Business School Alumni Club of Hong Kong. Amy is a graduate of Georgetown University and has an MBA from Columbia University and she was also a Certified Public Accountant qualified in the District of Columbia, USA. Amy is a Hong Kong native and has a 21-year old daughter and a 16-year old son. She is a spiritual practitioner and teaches meditation as a volunteer.

PANEL 3 INTERNATIONAL RELATIONS



Thomas Christensen

Director, *China and the World Program*, Columbia University
Former Deputy Assistant Secretary of State, USA

Thomas J. Christensen is Professor of Public and International Affairs and Director of the China and the World Program at Columbia University. He arrived in 2018 from Princeton University where he was William P. Boswell Professor of World Politics of Peace and War, Director of the Princeton-Harvard China and the World Program, and faculty director of the Masters of Public Policy Program and the Truman Scholars Program.

From 2006-2008 he served as Deputy Assistant Secretary of State for East Asian and Pacific Affairs with responsibility for relations with China, Taiwan, and Mongolia. His research and teaching focus on China's foreign relations, the international relations of East Asia, and international security. His most recent book is *Lost in the Cold War: The Story of Jack Downey, America's Longest-Held POW* (Columbia Univ. Press, 2022). His earlier book, *The China Challenge: Shaping the Choices of a Rising Power* (W.W. Norton) was an editors' choice at the New York Times Book Review, a "Book of the Week" on CNN's Fareed Zakaria GPS, and the Arthur Ross Book Award Silver Medalist for 2016 at the Council on Foreign Relations. Professor Christensen has also taught at Cornell University and MIT. He received his B.A. with honors in History from Haverford College, M.A. in International Relations from the University of Pennsylvania, and Ph.D. in Political Science from Columbia University. He has served on the Board of Directors and the Executive Committee of the National Committee on U.S.-China Relations, as co-editor of the International History and Politics series at Princeton University Press, and as a member of the Academic Advisory Committee for the Schwarzman Scholars Program. He is currently the Chair of the Editorial Board of the Nancy B. Tucker and Warren I. Cohen Book Series on the United States in Asia at Columbia University Press.

Professor Christensen is a life member of the Council on Foreign Relations and a Non-Resident Senior Scholar at the Brookings Institution. He was presented with a Distinguished Public Service Award by the United States Department of State.



Zhe Sun, PhD

Co-Director, China Initiative at School of International
and Public Affairs, Columbia University

Sun Zhe is currently a senior visiting research scholar and co-director of China Initiative at School of International and Public Affairs of Columbia University. He is the founding director of the Center for U.S.-China Relations at Tsinghua University in Beijing and has previously taught at Fudan University and Ramapo College of New Jersey. He is a graduate of Fudan University and has a PhD in Political Science from Columbia University.

PANEL 3 INTERNATIONAL RELATIONS



William W. Grimes

*Professor, International Relations and Political Science
Pardee School of Global Studies, Boston University*

William W. Grimes is a highly accomplished professor of International Relations and Political Science at Boston University's Frederick S. Pardee School of Global Studies. With over 25 years of academic experience, he has taught a variety of courses in international relations, East Asian politics, and comparative political economy at both the undergraduate and graduate levels. Grimes also has a wealth of administrative experience, having served as the Associate Dean for Academic Affairs at the Pardee School, the Founding Director of the Boston University Center for the Study of Asia, and the Director of Research for the Boston University Center for Finance, Law, and Policy, among other roles.

Grimes has also held several prestigious visiting positions around the world, including at Keio University Faculty of Law, the University of Sydney China Research Centre, and the Institute of World Economy and Politics at the Chinese Academy of Social Sciences, among others. His research and expertise focus on East Asian political economy, international financial relations, and Japanese politics, and he has received numerous honors and awards for his scholarship, including the Gerald and Deanne Gitner Family Prize for Faculty Excellence and the Masayoshi Ohira Memorial Prize.

Grimes holds a Ph.D. in Politics from Princeton University, as well as an M.P.A. from Princeton's School of Public and International Affairs and a B.A. in East Asian Studies (Japan) from Yale University. He has also spent time as a Visiting Research Student at the University of Tokyo and as a Research Fellow at Harvard University's Program on U.S.-Japan Relations.



Yuqun Shao

*Director, the Institute for Taiwan, Hong Kong & Macao
Studies and Senior Fellow of the Center for American
Studies, Shanghai Institutes for International Studies (SIIS)*

Dr. Yuqun Shao is the Director of the Institute for Taiwan, Hong Kong & Macao Studies and Senior Fellow of the Center for American Studies, Shanghai Institutes for International Studies (SIIS), which is one of the leading think tanks in China on international relations, China's foreign policy and international strategy.

Dr. Shao obtained her Bachelor of Chinese language & literature and Master of international Chinese studies from the East China Normal University and Ph.D in international relations from Fudan University, Shanghai.

Her main research area includes U.S. global strategy & foreign policy in general and its policy towards Asia Pacific and South & Central Asia in particular, U.S. policy and the cross-Strait relations, China-U.S. relations and U.S. domestic politics. She also teaches U.S. foreign policy for the SIIS MA program.

PANEL 4 GLOBAL MACRO ECONOMY (A)



Haibo Huang, PhD, CFA

Managing Director, Global Head of Credit Stress and Portfolio Analytics, *Morgan Stanley*

Currently leading MS Credit Stress and Portfolio Analytics (SPA) team responsible for developing credit stress testing methodology (CAR, DFAST, ICAAP and BAU); Developing methodologies for ALL (Incurred Loss, CECL, IFRS9), credit limit setting and other tools related to portfolio analytics; Team is also responsible for quarterly model performance monitoring for wholesale and retail IRB models, stress testing models and ALLL models. Past experience include leading teams responsible for IRB (PD, LGD, EAD) credit risk model development in Wholesale/Commercial Banking (C&I, CRE and Specialty Lending Business), Model Risk Management (MRM), IRB model validation/model governance covering all LOBs (wholesale and retail), and commercial real estate market forecast and



Grant Zibing Gao, CFA, FRM

Managing Director, *EJF Capital*; CEO, *EJF China*

Grant is a Managing Director with over eleven years of portfolio management experience in the US and China Capital Markets. Mr. Gao focuses on long/short and event-driven opportunities in the US. Financial equities, high-yield credit, and structured products in EJF capital. He also covers Asia & emerging markets and leads in the primary market transactions. Mr. Gao previously co-covered the U.S. energy sector in 2016. Prior to that, he was a China equity generalist. He also helped set up the EJF operation in China and currently serves as the CEO of EJF China. Grant serves as an Investment Committee member, and portfolio manager for several EJF Capital managed vehicles. Geo earned his B.S. in Economics from Renmin University of China, M.S. in Finance from the University of Rochester and an MBA from The Wharton School of the University of Pennsylvania. Mr. Gao is a CFA charter holder and a certified FRM. He is a native speaker of Mandarin and fluent in English. Grant is married to Christine Yuan He and lives in Short Hills, NJ with their two sons. EJF Capital is a global institutional alternative asset management firm focused on regulatory event-driven investing in financials and real estate sectors with over \$7Billion asset under management. Besides headquarter in Arlington, VA, EJF also has office in London, UK and Shanghai, China. EJF Capital is one of the seven hedge funds received QDLP license in China.

PANEL 4 GLOBAL MACRO ECONOMY (A)



David Xianglin Li

Professor, *Shanghai Advanced Institute of Finance*

David Li is a professor of finance, and faculty co-director of Master of Finance (MF) program at Shanghai Advanced Institute of Finance (SAIF), and an associate director of Chinese Academy of Financial Research at Shanghai Jiao Tong University, director for two CAFR's centers: Risk Management Center and FinTech Research Center. Previously, he worked at leading financial institutions for more than two decades in the areas of new product development, risk management, asset/liability management and investment analytics. He was the chief-risk-officer for China International Capital Corporation (CICC) Ltd, head of credit derivative research and analytics at Citigroup and Barclays Capital, and head of modeling for AIG Investments, head of risk methodology and analytics for Prudential Financials. David has a PhD degree in statistics from the University of Waterloo, a master's degrees in economics, finance and actuarial science, and a bachelor's degree in mathematics. Mr. Li was one of the pioneers in credit derivatives. His seminal work of using copula functions for credit portfolio modeling has been widely cited by academic research, broadly used by practitioners for credit portfolio trading, risk management and rating, and well covered by media such as Wall Street Journal, Financial Times, Nikkei, CBC News.



Henry Mo

Chief Economist & Head of Market Strategy, Corebridge
Financial

Dr. Mo is the Chief Economist and Head of Market Strategy at Corebridge Financial (formerly AIG Life & Retirement) and was AIG's Chief Economist between 2014 and 2022. His team is responsible evaluating and advising on economic outlooks and market strategy for the U.S. and major international markets. Previously Dr. Mo worked as a director and senior economist in the Economics Research team at Credit Suisse and a research assistant at the National Bureau of Economic Research (NBER).

Dr. Mo received both his MPhil and PhD in Economics from the Graduate School and University Center, City University of New York and BS in Electronics and Information System from Zhongshan University. He also studied in the Mathematics in Finance Program at New York University and in the Economics Program at the Graduate School of Chinese Academy of Social Sciences, respectively.

Dr. Mo has also done MS DBA, EMBA and executive teaching at several institutions, including the Wharton Business School at the University of Pennsylvania, Columbia University, and Fordham University, etc. He has published in top-tier academic journals and has regularly presented at academic, regulatory, and industrial conferences.

Dr. Mo is a CFA charter holder as well as a member of the Council for Asset and Investment Management at the Institute of International Finance (IIF) and the Chairman of The Chinese Finance Association (TCFA).

PANEL 4 GLOBAL MACRO ECONOMY (A)



Maggie Meijun Wang

Managing Director & Global Head of Structured Products Strategy, *Citi*

Maggie Wang is a Managing Director and the Global Head of Structured Products Strategy at Citi Research. Maggie has been covering the CLO market since 2007 and headed US CLO & CDO research at JPMorgan before joining Citi in 2014. Maggie advises over 600 global institutional clients including banks, insurers, hedge funds, private equity and family offices. Maggie publishes research on the structured credit market, cross asset relative value, trade ideas, and CLO manager evaluations. Her research is frequently featured on Bloomberg, Financial Times, WSJ and Barron's.

Maggie and her team have consistently ranked top three in the All-America Institutional Investor Fixed Income Research Survey since 2007. Maggie has a Bachelor's degree in Electrical Engineering from HUST in China and a Master's degree in Computer System Engineering from Boston University.



Jing Liu

Managing Director, *JStar Capital*
Vice chair, *Renmin University North America Alumni Association*

Jing Liu currently serves as a Managing Director with JStar Capital. Previously, Ms. Liu held the position of Director at GE Capital where she was responsible for regulatory compliance for 12 business units, earlier at GE Real Estate Investment Group where she focused on international real estate research and portfolio analysis in GE Asset Management. Prior to working at GE, Ms. Liu served as Vice President in Private Client Group in Merrill Lynch in New York City where she was responsible for new product development for HNW clients and earlier in the Treasury Department where she worked with a small team responsible for managing Merrill's \$40 billion liquidity and collateral portfolio. Ms. Liu holds a Masters in Economics from Renmin University of China, is a Chartered Financial Analyst (CFA) charterholder and holds real estate licenses in the states of Connecticut and New York.

PANEL 4 GLOBAL MACRO ECONOMY (B)



Richard Koss

Chief Research Officer, *Recursion Co.*
Adjunct Professor, *School of International and Public Affairs, Columbia University*

Richard Koss is Chief Research Officer at Recursion Co, a leading bigdata mortgage FinTech company based in New York. He is also Adjunct Professor at the School of International and Public Affairs (SIPA) at Columbia University. From 2015-2017 he was Visiting Scholar in the Research Department at the International Monetary Fund, and Director of the IMF Global Housing Watch. Previously, he was the Director of Economics with the Economic and Strategic Research Group at Fannie Mae. Koss received his Ph.D. in Economics from the University of Pennsylvania and his B.S. in Mathematics and Statistics from Case Western Reserve University.



Hanming Fang

Joseph M. Cohen Term Professor of Economics,
University of Pennsylvania

Hanming Fang is the Joseph M. Cohen Term Professor of Economics at the University of Pennsylvania, Professor of Health Care Management, and Professor of Business Economics and Public Policy at the Wharton School. He is a Fellow of Econometric Society. His main research areas are public economics, labor economics and the Chinese economy. He served as the Director of the Chinese Economy Working Group for the National Bureau of Economic Research (USA). He is a leader in applied microeconomics. He has a wide range of research interests and his research tends to combine theory with evidence. His research topics range from the theoretical and empirical methods of economics of discrimination, health insurance market, life insurance market and population aging. His research on health insurance market received the Kenneth Arrow Award for the best health economics research from the International Health Economics Association in 2010. He is an expert on the Chinese housing market, health care, population aging and political economy. He is a co-founder of VoxChina.



Takatoshi Ito

Professor, *School of International and Public Affairs, Columbia University*

Takatoshi Ito is the director of the Program on Public Pension and Sovereign Funds and associate director of research at the Center on Japanese Economy and Business of Columbia Business School. He is also a professor at the School of International and Public Affairs at Columbia University. He was editor-in-chief of the *Journal of the Japanese and International Economies* and is co-editor of the *Asian Economic Policy Review*. In an unusual move for a Japanese academic, Ito was also appointed to positions in the official sector, as senior advisor in the Research Department at the International Monetary Fund (1994-97) and as deputy vice minister for International Affairs at the Ministry of Finance, Japan (1999-2001). He served as a member of the Prime Minister's Council on Economic and Fiscal Policy (2006-2008).

PANEL 4 GLOBAL MACRO ECONOMY (B)



Keyu jin

Associate Professor, *London School of Economics*

Dr. Keyu Jin is a professor of economics at the LSE, where she researches and teaches International Economics, technology competition and the Chinese Economy. She is a board member of global bank Credit Suisse, the luxury conglomerate Richemont group, and Alnovation, a Chinese artificial intelligence company. She has contributed pieces to the Financial Times and the New York Times, and served on the editorial board of the Review of Economic Studies, one of the world's leading Economic journals. She has participated in the making of multiple documentaries, including for the BBC on Artificial Intelligence and US China Technology competition and a solo documentary feature for Bloomberg and CCTV, representing a new voice of China. She has taught at Yale and Berkeley in the past, and has a BA, MA, PhD from Harvard University. Her new book *The New China Playbook: beyond socialism and capitalism* is forthcoming by Viking.



Lori Yue

Associate Professor, *Columbia Business School*

Qingyuan (Lori) Yue is Associate Professor at the Management Division in Columbia Business School. Her research focuses on the relationship between business and society, especially regarding how organizations respond to contentious social environments and regulation uncertainty.



Yuanchen Yang

Economist, *International Monetary Fund*

Yuanchen Yang is an economist at the International Monetary Fund. Before joining the IMF, she was a Fulbright scholar and visiting fellow at Harvard University from 2018-2019. Her research interests lie at the intersection of macroeconomics and finance, covering issues related to financial market, real estate and innovation. She holds a PhD in Economics from Tsinghua University.

PANEL 5 CHINESE AMERICANS IMPACT



Haipei Shue

President, Board member, *United Chinese Americans*

Mr. Shue Haipei graduated from Sichuan International Studies University and went to the University of Wisconsin in 1987 to study sociology. In the early 1990s, he participated in lobbying the US Congress to pass the "Chinese Student Protection Act," which provided legislative protection for more than 60,000 Chinese people's legal residence in the United States. In the mid-to-late 1990s, he participated in lobbying the US Congress on the issue of most-favored-nation treatment for China-US trade. He has long been concerned about China's environmental protection work, and has provided consulting services to the World Wildlife Fund (WWF) and participated in domestic environmental protection movements opposing the construction of the Three Gorges Dam and the Nu River Hydropower Station. Mr. Shue Haipei has been a commentator for Phoenix Television for many years and has expressed his views on Sino-US relations and many international issues. From 2009 to 2013, Mr. Shue Haipei launched a movement demanding that the US Congress apologize for the "Chinese Exclusion Act" passed in 1882, and in 2012 and 2013, successfully passed the "Resolution of Apology for the Chinese Exclusion Act" in both the Senate and the House of Representatives. In 2016, Xue Haipeng and his colleagues launched a national Chinese-American alliance, United Chinese Americans (UCA), to protect and promote the rights and welfare of Chinese people in the United States. Over the past six years, UCA has become a nationally influential and leadership Chinese organization, and has made significant contributions in many aspects such as strengthening interaction with Congress, protecting Chinese scientists, defeating the "China Initiative," protecting the rights of Chinese international students, cultivating the next generation of Chinese leaders, and promoting Chinese spiritual health.



Steven Pei

Co-Organizer, *APA Justice Task Force*
Founding Chair, *United Chinese Americans*
Electrical Engineering Professor & Executive Director,
Southwest Public Safety Technology Center

Steven Pei is an Electrical Engineering Professor, the Executive Director of the Southwest Public Safety Technology Center founded by the Congress and a member of the faculty senate at the University of Houston. He was born in Guilin and grew up in Taiwan. Prior to joining academia, he was a department head at AT&T Bell Laboratories, Murray Hill, NJ. In Houston, he co-founded the first Asian American PAC in Texas in 2000 and served as its president. He was also a member of the founding boards of several APA and environmental organizations including the founding chair of United Chinese Americans.

PANEL 5 CHINESE AMERICANS IMPACT



Jeremy S. Wu

Founder, *APA Justice Task Force*
2022 Fellow, *National Academy of Public Administration*
Retired, *U.S. Federal Government*

Dr. Jeremy S. Wu is the Founder of APA – Justice and a long-time advocate for civil rights. He has also been a leading statistician and civil servant in the U.S. Census Bureau and the Departments of Transportation, Energy, and Agriculture. Dr. Wu was a Project Director for the Center for Economic Studies (Census), the Acting Chief Statistician and Director of the Department Office of Civil Rights (Transportation), the National Ombudsman (Energy), and the Deputy Director, Office of Civil Rights (Agriculture).

Dr. Wu was the principal advisor to Secretary Norman Mineta on civil right and equal opportunity issues and advisor to Secretary Bill Richardson, on advancing diversity and trust in the workplace and to handle the workforce crisis in the national laboratories. He became the first Asian Pacific American career senior executive in USDA in 1997, after serving 15 years as Chief Statistician for the Marketing and Regulatory Programs at USDA. Dr. Wu participated in extended research and negotiations with China on U.S. wheat exports from the Pacific Northwest, leading to China lifting its wheat embargo in 1999. He earned his doctorate degree in Mathematical Statistics from the George Washington University and served three terms as Chair of the Asian American Government Executives Network.



X. Edward Guo

Chair and Stanley Dicker Professor, Biomedical Engineering & Professor of Medical Sciences (in Medicine), *Columbia University*

Dr. Guo was born and grew up in China and received his B.S. in Applied Mechanics from Peking University. He continued his graduate studies in the US and received his M.S. in 1990 and Ph.D. in 1994 in Medical Engineering and Medical Physics from Harvard University-MIT. In 1994-1996, Professor Guo did his postdoctoral fellowship in the Orthopaedic Research Laboratories at the University of Michigan at Ann Arbor with Professor Steven A. Goldstein in orthopaedic bioengineering. In 1996 he joined the Department of Mechanical Engineering and the Department of Biomedical Engineering at Columbia University as an Assistant Professor. He was promoted to Associate Professor in 2001, Associate Professor with tenure in 2003, Professor in 2007, and named Stanley Dicker Professor in 2018. He directs the Bone Bioengineering Laboratory in the Department of Biomedical Engineering at Columbia, focusing his research interests on micromechanics of bone tissue, computational biomechanics, and mechanobiology of bone. His past honors include the Young Investigator Recognition Award from the Orthopaedic Research Society, the National Research Service Award from the US National Institutes of Health (NIH), a CAREER award from the US National Foundation of Science (NSF), Funds for Talented Professionals (Joint Research Fund for Overseas Chinese Young Scholars) from the National Natural Science Foundation of China, and Christopher R Jacobs Award from Biomedical Engineering Society (BMES). He is elected fellow of the American Institute for Medical and Biological Engineering, American Society of Mechanical Engineers, BMES, American Society of Bone and Mineral Research, International Combined Orthopaedic Research Societies, and International Academy of Medical and Biological Engineering. He was one of the founders and was co-Editor-in-Chief of Cellular and Molecular Bioengineering (CMBE), an international journal of BMES. He has served on many NIH, NSF, and NASA review panels. The Whitaker Foundation, the NSF, and the NIH have supported his research. He served as President of the International Chinese Musculoskeletal Research Society, the Society for Physical Regulation in Biology and Medicine, a Member of the Board of Directors of the Orthopaedic Research Society, and a Member of the Board of Directors of AIMBE. He also founded the Special Interest Group (SIG) in CMBE at the BMES and served as its founding Chair. He founded the Northeast BME League and served as its inaugural President. Recently, he founded and served as the Founding President of the Columbia University Asian Faculty Association which grew to a 320+ member organization.



PANEL 5 CHINESE AMERICANS IMPACT

MODERATED BY



Gene J. Chang CBS '96

Managing Director & COO, *Himalaya Capital*
Chairman, *UCA Community Foundation*

Jing (Gene) Chang was born in China. He went to Peking University in 1986. In 1990, he came to the United States to study. In 1993, he got his BS degree in Physics from University of San Francisco. In 1996, he got his MBA degree from Columbia Graduate School of Business. Gene is currently a Managing Director/COO of Himalaya Capital, a multi-billion-dollar value investing firm based in Seattle. He is an Honorary Chairman of Chinese CEO Organization. He serves on the board of Seattle Public Library Foundation and Peking University Alumni Association (Global).

Gene Chang is an large board member and currently serves as the Chair of UCA Board Fundraising Committee.

PANEL 6 INVESTMENT MANAGEMENT



Qing Wang

Chairman, *Shanghai Chongyang Investment Management Company*; CEO, *Chongyang International (Hong Kong) Asset Management Company*

Qing Wang is Chairman of Shanghai Chongyang Investment Management Company and CEO of Chongyang International (Hong Kong) Asset Management Company.

Chongyang Investment is one of the largest hedge funds in China with AUM over US\$5bn. Before joining Chongyang Investment in early 2013, Dr. Wang was Managing Director and Deputy Head of Investment Banking Department at China International Capital Corporation (CICC) during 2011-13. Dr. Wang joined CICC from Morgan Stanley, where he was Morgan Stanley's Managing Director and Chief Economist for Greater China during 2007-2011. Dr. Wang's economics team at Morgan Stanley was ranked No. 1 by Institutional Investors for two consecutive years in 2010-2011. Dr. Wang was the Head of Economics & Investment Strategy for Greater China at Bank of America during 2005-07. Prior to that, Dr. Wang spent six years (1999-2005) as an economist with the International Monetary Fund (IMF).

Dr. Wang holds a Ph.D. in economics from the University of Maryland at College Park, USA. He also holds a B.A. in economics and an M.A. in macro-economic management from Renmin University of China.

Dr. Wang is a member of China Finance 40 Forum ("CF40"), a member of Academic Committee of Shanghai Finance Institute (SFI), a guest professor of Shanghai Advanced Institute of Finance (SAIF).



Amy Y. Zhang, CFA CBS '97

Executive Vice President & Portfolio Manager, *Alger*

Amy Y. Zhang is Executive Vice President and Portfolio Manager of the Alger Small Cap Focus, Alger Mid Cap Focus, Alger Mid Cap 40 and Alger Small Cap Growth Strategies. She joined Alger in 2015 and has 28 years of investment experience. Additionally, Amy is a member of The Alger Partners Plan. During her tenure at Alger, she has been featured and quoted in a number of publications such as: The Wall Street Journal, Barron's, The Financial Times, The New York Times, Citywire, Investor's Business Daily, Bloomberg, Business Insider, InvestmentNews, MarketWatch, China Business Network, Xinhua, Forbes, CNBC and CNN.

Amy was named one of the "Top Female Managers" by Morningstar in 2023, one of the "Best Female PMs to Invest with Now" by Morningstar in 2022 and one of the "Top 20 Female Portfolio Managers" by Citywire in 2021, 2019 and 2018. In 2022, she was named in Forbes as 50 over 50:Money. In 2021, she also won the Women in Asset Management "Active US Equity Manager of the Year" award. In 2019, she was a "Women to Watch" honoree by InvestmentNews. In 2018, she was named a "Top Women in Asset Management" by Money Management Executive and one of The Wall Street Journal's "Best Stock-Fund Managers" given the strong performance of her portfolios. Moreover, as a leader dedicated to opportunities for Asian women in professional fields, she was the recipient of Mulan Club's "Outstanding Service Award" in 2023, "Inspiring Master Commander Leadership Award" in 2021, Mulan Club's "Charismatic Impactful Leadership Award" in 2020, and "The Mulan Award" in 2018. In addition, she received the "50 outstanding Asian Americans in Business Award" in 2019.

PANEL 6 INVESTMENT MANAGEMENT



Sing Wang

Founder, *TKK Capital*
Former Partner, *TPG*

Since 1992, Mr. Wang has completed over 80 investment projects. His thirty one-year professional career includes: CEO for three years at China Minsheng Financial Holdings Ltd. Partner of TPG for ten years during which he served as Co-Chairman, TPG Greater China, Head of TPG Growth, North Asia. He was Chief Executive Officer and Executive Director of TOM Group Limited for six years. He spent seven years at Goldman Sachs in New York and Hong Kong in various positions including Executive Director / Head of China High Technology in Hong Kong. He was a founding member of the Goldman's Asian private equity team and pioneered their China investment efforts. Before Goldman Sachs, he was the only mainland manager at HSBC Private Equity in Hong Kong and a strategic consultant with McKinsey & Co., in Chicago, U.S.A.

Mr. Wang is one of Greater China's most experienced private equity investors with broad experience in investment banking, equity capital markets and technology. Mr. Wang was selected by Cai Jing Shi Bao (China Business Post - a leading business publication in China) as one of the "Top 10 China IT Business People" in 2003. Subsequently, he won the "Executive Award" in the 2004 DHL/SCMP Hong Kong Business Award and also became a member of the "Young Global Leaders" under the World Economic Forum. With the award of "China Media People 2005" and "China's Venture Capital Award for Outstanding Investor (1998-2008)", Mr. Wang's achievement is further recognized.



Alix Pasquet

Managing Partner, *Prime Macaya Capital Management LP*

Alix began his career in 2001 as a Hedge Fund Analyst at Greenlake Capital Advisors, a Fund of Funds based in New York City. From 2003 to 2006, he was Vice President in charge of Hedge Fund and Public Equities Investing at Quadrant Capital Advisors, a Family Office based in New York City. He then founded Peak Macaya Capital Management, a Global Equities Long Short Fund which he managed through 2008. He holds a BS from Babson College



PANEL 6 INVESTMENT MANAGEMENT



Eric Lin

Managing Director, Head of UBS Research, *UBS Securities*

Eric is a Managing Director and Head of UBSS Research in China. He was previously Head of Asia Transportation Research, leading the team to cover over 50 APAC aviation, shipping and logistics stocks. He has been part of the ranked Transportation and Infrastructure team since joining UBS in 2010. In the 2018 Institutional Investor and Asiamoney surveys, he was ranked No. 1 Best Analyst for Transportation in Asia.

Prior to joining UBS, Eric was a Transport Analyst at HSBC Global Research. He is a Fellow Chartered Certified Accountant (FCCA), which he earned at PricewaterhouseCoopers. He holds a Bachelor of Arts (Geography) degree from the University of Hong Kong.

MODERATED BY



Eric Wong

Founder, *Stillpoint Investments*

Eric is Founder and Chief Investment Officer of Stillpoint Investments and brings over two decades of investment experience and engagement with China's capital markets. Prior to founding Stillpoint, Eric was Managing Director at Blue Ridge Capital, a multi-billion dollar global long-short equity Tiger Cub hedge fund, where he reported to Founder and Portfolio Manager John Griffin for 11 years. Based in Beijing and New York, Eric was responsible for Blue Ridge's sole international outpost, leading the fund's research efforts in Asia and China in particular. His long-short investments spanned diverse sectors, including consumer internet, agriculture and industrials, with a specialized focus on shorts. At Blue Ridge, Eric also mentored students in John Griffin's investment research courses at Columbia University and University of Virginia. Eric began his career in 2002 with the investment banking division at Morgan Stanley China, helping China's state-owned and private enterprises tap global financial markets and opportunities.

Beyond investments, Eric served as Senior Advisor to President Barack Obama's Foundation from 2018 to 2020 and was a term member at the Council on Foreign Relations from 2014 to 2019. He is also currently a member of the National Committee on US-China Relations and the Asia Society's Asia 21 Fellowship. Eric earned a BA from Harvard College and an MBA from Harvard Business School, where he authored case studies on investing in emerging markets.

PANEL 7 ENVIRONMENT AND ENERGY



David Sandalow

Inaugural Fellow, *Center on Global Energy Policy, Columbia University*

Former Senior Official, *State Department and US Department of Energy, White House*

David Sandalow is the Inaugural Fellow at the Center on Global Energy Policy and Director of the Energy and Environment Concentration at the School of International and Public Affairs at Columbia University. He founded and directs the Center's US-China Program and is author of the Guide to Chinese Climate Policy. He teaches a 1-2 month short course each year as a Distinguished Visiting Professor in the Schwarzman Scholars Program at Tsinghua University and is a Distinguished Research Fellow at the Oxford Institute for Energy Studies.

Mr. Sandalow has chaired the ICEF Innovation Roadmap Project since 2015. In that capacity, he has led development of roadmaps on low-carbon ammonia, biomass carbon removal and storage, industrial decarbonization, direct air capture and carbon dioxide utilization, among other topics.

Mr. Sandalow has served in senior positions at the White House, State Department and U.S. Department of Energy. He came to Columbia from the U.S. Department of Energy, where he served as Under Secretary of Energy (acting) and Assistant Secretary for Policy & International Affairs. Prior to serving at DOE, Mr. Sandalow was a Senior Fellow at the Brookings Institution. He has served as Assistant Secretary of State for Oceans, Environment & Science and a Senior Director on the National Security Council staff.



Anders Hove, CFA

Senior Research Fellow, *Oxford Institute for Energy Studies (OIES)*

Anders Hove is Senior Research Fellow at the Oxford Institute for Energy Studies (OIES) China Programme. He was based in Beijing from 2010 to 2022, where he worked in various roles related to policy and market research on China's clean energy transition, focusing on renewables, power markets, air quality, and electric vehicles. Most recently, he led the Sino-German Energy Transition project at GIZ, which partnered with China's National Energy Administration and various state-owned think tanks to develop low-carbon energy transition research and share experiences and best practices. He has more than 20 years of public and private sector experience related to energy policy and markets, including nine years on Wall Street and 12 years in China. Hove has both a Master of Science and a Bachelor of Science in Political Science from MIT, and he is a Chartered Financial Analyst. He is the author of numerous reports and articles related to the energy sector in China.



PANEL 7 ENVIRONMENT AND ENERGY



Erica Downs

Senior Research Scholar, *Center on Global Energy Policy, Columbia University*

Dr. Downs has a distinguished career in Eurasian energy policy with a focus on China. She has over 15 years of experience working in the public and non-profit sectors. She previously worked as a senior research scientist in the China Studies program of the CNA Corporation, a senior analyst in the Asia practice at Eurasia Group, a fellow in the John L. Thornton China Center at the Brookings Institution, an energy analyst at the Central Intelligence Agency, and a lecturer at the Foreign Affairs College in Beijing, China. Dr. Downs has managed more than 50 publications in the areas of Chinese energy production and development and its geopolitical positioning. She holds a Ph.D. and an M.A. from Princeton University and a B.S. from the Edmund A. Walsh School of Foreign Service at Georgetown University.

Dr. Downs is also a non-resident senior research scientist at the CNA Corporation, an honorary research fellow at the Centre for Energy, Petroleum and Mineral Law and Policy at the University of Dundee, a member of the advisory board of the Natural Resources Governance Institute and a member of the editorial board of Asia Policy.



Wei Peng

Assistant Professor, *International Affairs and Civil and Environmental Engineering, Penn State University*

Wei Peng is an assistant professor of international affairs and civil and environmental engineering, SIA's first joint appointment faculty member with the College of Engineering. Peng's research focuses on the environmental and socioeconomic impacts of energy policies in both emerging markets and advanced economies. Prior to her arrival at SIA, Peng was a Giorgio Ruffolo Postdoctoral Research Fellow at Harvard University's Kennedy School of Government. Her research has been published in Proceedings of the National Academy of Sciences, Nature Energy, and Nature Sustainability, among others. She earned her Ph.D. in science, technology, and environmental policy from Princeton University and her B.S. in environmental science from Peking University.

PANEL 8 EDUCATION AND MENTAL HEALTH (A)



Lan Yang SIPA '96

Chairperson, *Sun Media Group*

Chairperson, *the Sun Culture Foundation*

Yang Lan is a household name in China, as a leading broadcast journalist and media entrepreneur. She is the chairperson of Sun Media Group and Sun Culture Foundation. Her signature program Yang LanOne on One has interviewed more than 1000 movers and shapers around the world. She founded Her Village Media and Education Group, a platform reaching tens of millions for women's empowerment and gender equality.

She is the only person to have represented Beijing twice for its successful Olympic biddings. She was named as Goodwill Ambassador for 2010 Shanghai Expo. She is a Global Ambassador and International Board Member for the Special Olympics Movement and the vice-chairman of China Charity Alliance.

Ms. Yang was honored with many awards, including Columbia University SIPA's "Global Leadership Award", the "National Philanthropy Award", "Women's Achievement Award" by All-China Women's Federation, "40 Returned Scholars in 40 Years of China's Reform and Opening-up", "70 Returned Scholars in 70 Years", the Paley Center for Media and AOL's "Makers" award. She is one of The World's 100 Most Powerful Women by Forbes.



Xichao Zhang

Professor, *School of Psychology, Beijing Normal University*

Since 1998, he has devoted himself to the application of psychology in organizational management, mainly engaged in teaching, research and practice in the fields of Employee Assistance Program (EAP), occupational mental health, and positive organizational behavior.

One of the important scholars who promoted China's occupational mental health (OHP), the international EAPA organization gave it a high praise. He has successively provided organizational consulting and training for enterprises and institutions such as the Organization Department of the Central Committee of the Communist Party of China, the Ministry of Foreign Affairs, the Ministry of Commerce, Huawei, CATL, Apple, and IBM. The course "Positive Leadership and Organizational Atmosphere Construction" taught by the lecturer was included in the 2021 "Recommended Catalog of National Cadre Education and Training Courses" by the Organization Department of the Central Committee of the Communist Party of China.

Presided over the research project "EAP—Evaluation and Influencing Factors" of the National Social Science Fund, authored the first EAP monograph in China "Employee Assistance Plan - Theory and Practice of EAP in China", and the first self-help manual for occupational mental health of enterprise employees "Going with Happiness" work". Since 2002, it has cooperated with the famous international economics and management magazine "Fortune" (Chinese version) to implement the "Investigation on the Pressure of Chinese Managers" and released the "Investigation Report on the Psychological Condition of Chinese Senior Managers". Published more than 100 academic articles in academic journals at home and abroad; won the title of Beijing Excellent Social Science Popularization Expert and Advanced Individual of Beijing Science Popularization Lecture Organization. (no English introduction)

PANEL 8 EDUCATION AND MENTAL HEALTH (A)



Dongshu Shen

CEO, Leping Social Entrepreneur Foundation

After selling his Internet company in 2002, Jaff co-founded the Leping Foundation and has incubated five social enterprises over the past 10 years. As a social entrepreneur, social innovation catalyst and market maker, Jaff introduced SVP - a venture philanthropy model - to China in 2013, with the goal of fostering innovative ways to strengthen the financial markets, energize the talent market, and enhance thought leadership in the field of social innovation. In 2016, Jaff became the Chinese publisher of Stanford Social Innovation Review (SSIR). Jaff was honored as the Youth Leader of the Year by Southern People Weekly Magazine in 2014. And he was honored as "Social Innovation Thought Leader" by SCHWAB Foundation in 2020. Mr. Shen holds a BA in Oriental Studies and a law degree from Peking University.

MODERATED BY



Yaxin Nan

Founder and CEO, Psybene Medical Group

Blair Nan is the founder and CEO of Psybene Medical Group, an outpatient mental health clinic chain based in Guangzhou, China. She obtained her Master degree in law from the University of New South Wales and practiced law KWL Lawyers Global Study and Immigration Department as a partner before venturing into entrepreneurship. Since 2013, Blair worked on various cases in the fields such as intellectual property, judicial auctions, criminal law, and commercial law. In 2016, Yaxin handled several cases involving forensic psychiatric evaluations while working at KWL Lawyers, during which she met with Zhen Zhang, the prominent figures in the field of forensic psychiatry, the chief forensic psychiatry expert in New South Wales, the director of Wesley Hospital in Sydney, and the chairman of the hospital's advisory committee. In 2018, she founded Psybene Medical Group, aspiring to provide evidence-based mental health services to patients in China, with a focus on integrating Evidence-Based Medicine (EBM) and Evidence-Based Practice (EBP) into clinical psychology. Under Yaxin's leadership, Psybene Medical has become a leading mental health service provider in China, with a commitment to providing patients with high-quality care based on rigorous scientific evidence and responsible clinical practices. The company has received investment from renowned venture capital firms such as Plum Ventures and Invus Investment Group, and has established collaborations with leading mental health experts and institutions in China and abroad.

PANEL 8 EDUCATION AND MENTAL HEALTH (B)



Kaiping Peng

Dean, *School of Social Science, Tsinghua University*

Professor Kaiping Peng is currently the dean of the school of social sciences at Tsinghua University. He founded the psychology department of Tsinghua University in 2008. He was a tenured faculty member at the Department of Psychology of the University of California at Berkeley before returning to China in 2009. He received his Ph.D. in Social Psychology from the University of Michigan in Ann Arbor in 1997. Before coming to the US for graduate study, he had been a faculty member at the Psychology Department of Peking University of China for five years. He had been the assistant chair of the psychology department of Beijing University, head of the social/personality psychology area in Berkeley, member of the American Psychological Association Leadership Council, executive committee of the Institute of East-Asian Studies, steering committee for the Diversity Research at UC Berkeley, the founder of Chinese Positive Psychology Association and the board member of the International Positive Psychology Association, and numerous other national and international professional academic services. He has published 14 books (including two best sellers in China in 2017 and 2021) and more than 400 peer-reviewed research articles and many essays on cultural, social and positive psychology. He had been the world most cited social psychologist at the associate professor level in 2007. Since 2015, he has won the titles of top ten best teachers, top ten best health professionals and top ten most cited psychologists in China.



Xuming Wang

Ex Spokesman, *Ministry of Education of the PRC*

Xuming Wang Vice President of the Chinese Society for TaoXingzhi Studies, former Spokesperson of the Ministry of Education of the People's Republic of China. He was one of the first batch of ministerial-level press spokespersons in China. He is the author of "For the sake of publicity - I am the spokesperson", "Wang Xuming talk about being a spokesperson", "Talking about the style of writing with leading cadres", "Be Bright and Perfectly Justifiable", etc. At the same time, Mr. Wang Xuming actively advocated and promoted the proper education and authentic language movement throughout the country, and wrote the series of "Speaking to Education Again" and "Xuming Talking about Chinese". Mr. Wang is China's first and currently the only opinion leader who has the experience of a national ministry spokesman and has a social media account and continues to operate and maintain influence.



PANEL 8 EDUCATION AND MENTAL HEALTH (B)



Shuaiguo Wang

XuetangX CEO, Tsinghua University

He has long been engaged in the research of online education and AI. The MOOC he hosted was selected as the first batch of National Excellent Online Open Courses, attracting more than 80,000 learners. He also developed the smart teaching tool "Rain Classroom", which has been used by more than 80 million teachers and students, becoming one of the most active innovation platform for higher education in China.

MODERATED BY



Zhi Liu

*Associate Professor, Guanghua School of Management,
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Zhi LIU is an Associate Professor at Guanghua School of Management, Peking University. She received her Ph.D. in management at Columbia Business School, Columbia University in 2015. Her research interests include organizational and social culture, cognition and mindset, justice and ethics, leader characteristics and behaviors, and creativity. She has published in top academic journals such as *Academy of Management Journal*, *Annual Review of Psychology*, *Organizational Behavior and Human Decision Processes*, *Journal of Experimental Social Psychology*, *Research in Organizational Behavior*, *Journal of Cross-Cultural Psychology*, and *Academy of Management Best Proceedings*.



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